

Policyholder:

Specific Deductible:

Contract:

Policy Year:

Insured:

Insured D.O.B:

Insured SS#:

Claimant:

Relationship to insured:

Claimant D.O.B:

Active:  Yes  No If "No" termination date:

COBRA:  Yes  No If "Yes" effective date:

Retiree:  Yes  No If "Yes" effective date:

Medicare:  Yes  No If "Yes" effective date:

Is the claimant covered under any other Insurance?  Yes  No

If yes, please describe:

Date claim incurred: Subrogation applicable?  Yes  No

If injury, please describe:

Has Large Case Management been initiated?:  Yes  No

Name of LCM Firm:

Primary Diagnosis Code:

Secondary Diagnosis Code:

Prognosis:

Total Claims Paid to Date:

Estimated Future Claims:

Is the provider in a Network?  Yes  No

Network:

Additional Comments:

TPA/Company Name:

Address:

Telephone:

Ext:

Email address:

Fax:

Signature:

Date:

Title:

This form may be used for trigger diagnosis, early/potential notices, or 50% notices.  
Any questions regarding the use of this form please call:  
(877) 392-3770 ext. 147  
Please send to: [RS\\_notifications@swissre.com](mailto:RS_notifications@swissre.com)