

Application for Credit Limit Endorsement

Trade Credit Underwriting Agency NZ Limited

Please return the completed form to tcu_limits@swissre.com

Use the currency unit the policy is denominated in.

Your company name – The insured

Broker or agent's name (if any)

Policy number

Date (DD/MM/YYYY)

Your customer - The buyer (All amounts should be expressed in your policy currency)

Name of buyer (correct legal entity)

Registration no. (if applicable)

Application amount (in the Policy currency)

Trading or business name

Address

Postcode

Country

City

Website

Telephone

Payment terms (only if different from the approved Terms of Payment on the Policy)

Your customer reference (if applicable)

Buyer is: ☐ New account ☐ Existing customer

If Buyer is a new account and the request is for a Sole Trader or a partnership of individuals, please provide each person's Full Name and Address.

Please use the Comments box to capture additional name and address details and any Trading Names.

We have no knowledge of anything of concern or importance that would affect the Insurer's acceptance of this risk including but not limited to any payment delay, collection or legal action. If this statement is true, then please tick Yes below.

If yes, please comment below.

Yes ☐ No ☐

If No, please add comments below giving:

1. Full details of your aged outstanding and orders on hand and full commentary; and
2. Full details of any concerns or information that you believe are material to our acceptance of this risk

General comments

General comments and any other information you think may be helpful to assist us to provide the required cover:

Role of TCUANZ

Trade Credit Underwriting Agency NZ Limited (TCUANZ) (company no. 3978818), an entity of the Swiss Re Group, has been appointed as agent of QBE Insurance (Australia) Limited (the Insurer) to sell, arrange, issue and administer (including claims administration) trade credit insurance policies to which this form relates on behalf of the Insurer.

Privacy Notice

The insured authorises TCUANZ to collect, hold, use and disclose personal information that the insured provides to TCUANZ, or authorises TCUANZ to collect, (Personal Information) in accordance with the Privacy Act 2020 and TCUANZ's Privacy Statement available at <https://corporatesolutions.swissre.com/insurance-solutions/credit-surety.html> (Privacy Statement). TCUANZ's Privacy Statement includes details about the insured's rights to access and request correction of Personal Information. If the insured provides TCUANZ with, or authorises TCUANZ to collect, Personal Information about another individual (such as a representative), the insured confirms that the individual has authorised the insured to do so and is aware of TCUANZ's Privacy Statement, including the individual's right to access and request correction of their Personal Information.