



REQUEST FOR EMPLOYER STOP LOSS QUOTATION

Send Quote Submissions to: ESL_Underwriting@swissre.com

Date Quotation Needed: _____	Proposed Effective Date: _____
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EMPLOYER INFORMATION

Name of Prospect: _____	Industry(s): _____
Complete Address: _____	
List all locations and number of employees covered at each location: _____ _____ _____	

CURRENT COVERAGE

Current Coverage	Current Carrier: _____ <input type="checkbox"/> Fully Insured <input type="checkbox"/> Self-Insured
	Current Agent/TPA: _____
	If Self Insured, indicate current retention level, funding and monthly rates, and contract terms: _____ _____
	Are Retirees covered? <input type="checkbox"/> Yes <input type="checkbox"/> No Union ees covered? <input type="checkbox"/> Yes <input type="checkbox"/> No
Current PPO Network: _____ Proposed Network: _____	

REQUESTED COVERAGE

Specific Coverage	Retention(s) to quote (minimum of \$25,000):
	Annual Plan Maximum: <input type="checkbox"/> \$2,000,000 <input type="checkbox"/> \$5,000,000 <input type="checkbox"/> Other <input type="checkbox"/> Unlimited
	Benefits Covered: <input type="checkbox"/> Medical <input type="checkbox"/> Rx Card <input type="checkbox"/> Prescriptions SAO
	Liability Basis <input type="checkbox"/> (15/12) Incurred 3 months prior and paid in policy period <input type="checkbox"/> (12/12) Incurred and paid in policy period <input type="checkbox"/> (12/15) Incurred in policy period and pd within 3 months after the policy period <input type="checkbox"/> Other _____



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Aggregate Coverage	Attachment Point - % of Loss Fund: <input type="checkbox"/> 120% <input type="checkbox"/> 125%
	Benefits Covered: <input type="checkbox"/> Medical <input type="checkbox"/> Rx Card <input type="checkbox"/> Prescriptions SAAO <input type="checkbox"/> Dental <input type="checkbox"/> Other
	Liability Basis: <input type="checkbox"/> (15/12) Incurred 3 months prior and paid in policy period <input type="checkbox"/> (12/12) Incurred and paid in policy period <input type="checkbox"/> (12/15) Incurred in policy period and pd within 3 months after the policy period <input type="checkbox"/> Other _____

Check List	Have you attached: <input type="checkbox"/> Current plan of benefits and proposed changes <input type="checkbox"/> Complete large claims experience to include first dollar claims at 50% or above of the lowest requested retention for last 3 yrs (minimum of 18 months) <input type="checkbox"/> Complete paid claims experience for last 3 yrs (minimum of 18 months) <input type="checkbox"/> Current census including date of birth, gender and coverage election (active employee, retiree, COBRA, etc.), Zip Code, and plan indicator (if multiple plans)
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Producer Contact Information	Firm: _____ Phone: _____ Address: _____ Email: _____ Contact Person: _____
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