

US Small Lawyers

Professionals Advantage for Lawyers

For more than 50 years, lawyers and bar associations across America have trusted Swiss Re Corporate Solutions to protect their clients, reputations and assets. Our suite of products provides solutions for errors and omissions for solo practitioners and law firms up to 19 attorneys.

Due to our suite of products, we are able to consider areas of practice, such as:

Administrative Law, including Social Security Administration	Health & Elder Care
Admiralty Law	Immigration & Naturalization
Antitrust/Trade	Insurance, excluding Coverage Opinions
Civil Rights & Discrimination – Defense	Insurance Coverage Opinions
Collection/Bankruptcy	Intellectual Property – Patent/Trademark, Copyright
Commercial & Business Litigation – Defense, Plaintiff	International Law
Construction Law	Labor – Management Representation, Labor Representation
Consumer Law	Lobbying
Corporate & Business Transactions	Mediation/Arbitration
Criminal, including Juvenile Court	Mergers & Acquisitions
Employment Law – Defense, Plaintiff	Natural Resources – Title and Tile Opinions, All Other Services
Entertainment/Sports other than Intellectual Property	Pension & Employee Benefits
Environmental Law	Personal Injury & Negligence – Defense and Plaintiff
Estate/Probate/Trust	Plaintiff – Class Action, Mass Tort
Family Law, including guardian ad litem	Real Estate – Residential, Commercial
Financial Institution, including loan closings	Securities
Financial Planning/Investment Counseling	Taxation – Opinions, Other
Government Contracts/Relations, excluding bonds	Workers Compensation – Defense, Plaintiff



Financial strength



An admitted policy form with unique features and benefits that set us apart from competitors



Simplified, easy-to-use, online application



Most insureds are eligible for auto-renewals



Premier claims management, underwriting expertise and first-class risk management resources

Financial strength

- Single carrier capacity generally up to USD 5m, and up to USD 10m on a case-by-case basis
- A+ (superior) A.M. Best; Aa3 (excellent) Moody's; AA– (very strong) S&P Global Rating
- 50+ year history of stable presence in the lawyers professional marketplace across the US
- In-house claims staff composed of attorneys and experienced industry experts

Policy highlights

- Enhanced definition of “professional services” includes arbitrator, mediator, notary public, title agent, escrow agent and fiduciary
- Pre-claim assistance with no deductible
- 50% deductible reduction for early claim resolution or via use of engagement letter
- Choice of mutually agreed counsel from our preferred counsel list
- Enhanced settlement clause requiring insured's written consent to settle a claim
- Free individual retiree Extended Reporting Period (ERP), for qualifying lawyers, if continuously insured for at least three years

Risk management services

- Up to five hours of free risk management/ CLE classes nationwide per attorney per policy period
- Recurring newsletter focused on industry trends
- Complimentary Confidential Ethics Hotline staffed by attorneys
- Free access to risk management website with model letters, checklists and articles
- Risk management plaintiff firm packets available with discount

Other coverages

- Supplemental coverage up to USD 125 000 for disciplinary, subpoena, crisis event, loss of earnings, regulatory inquiry and Medicare/Medicaid/SCHIP Extension Act of 2007 matters
- Coverage for eleemosynary (pro bono) work
- Solo practitioner coverage of USD 5 000 in the event of insured's death or disability
- First-party privacy event response coverage of USD 10 000
- Free third-party privacy event or security failure coverage of USD 100 000
- Innocent insured protection

To receive a quote, please submit a Swiss Re Corporate Solutions Application with required supplements or for a non-binding indication, please submit a competitor application or premium estimate form.

Please include the following information

- Firm name, city, county, and state
- Current letterhead
- Attorney roster including weekly hours of any of counsel or independent contractor
- Retroactive and limiting prior acts dates of the firm and/or attorneys
- Area of practice percentages with “other” explained
- Claim description, including date, reserves (loss & expense) and status
- Description of bar grievances including date, attorney involved and status
- Non-renewals or declinations, including date, reason and prior carrier
- Copies of any endorsements to ensure consistent coverage

Submit applications to:
CI_affinitymail@swissre.com and please include the effective date and your need-by date in the subject line.

Contact us:

Deborah Bjes

Head Small to Mid-Sized US Lawyers
+1 312 821 3806
Deborah_Bjes@swissre.com

Donna Asta

Risk Management Lead
+1 312 821 4133
Donna_Asta@swissre.com

The intended distribution of this document is to licensed insurance producers. Swiss Re Corporate Solutions offers the above products through companies that are allowed to operate in the relevant type of financial products in individual jurisdiction including but not limited to insurance, reinsurance, derivatives, and swaps. Availability of products varies by jurisdiction. This communication is not intended as a solicitation to purchase (re)insurance or non-insurance products.

For more information about Swiss Re Corporate Solutions, please visit www.swissre.com/corporatesolutions or follow us on X @SwissRe_CS